COMMERCIAL FINANCE LAUNCH PROGRAMME · ARRANGE PROFESSIONAL INDEMNITY INSURANCE

PII quote comparison worksheet

Captures cover level, exclusions, regulated-activity treatment, and a does-this-meet-my-minimum gate.

01 The quotes you gathered

One row per quote. Costs are indicative, so work from live quotes.

NACFB Mutual: cover level and annual premium

FIBA PI facility: cover level and annual premium

Open market or specialist broker: cover level and annual premium

02 Cover, exclusions and regulated activity

What each quote actually covers, not just the price.

Any exclusions on your actual product lines

How the policy treats regulated activity

The excess you would pay on a claim

03 Does this meet my minimum?

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Your network and trade body set the minimum, not you.

The minimum cover your network or trade body requires

Which quotes clear that minimum, and your chosen policy

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