COMMERCIAL FINANCE LAUNCH PROGRAMME · COMPLETE THE DEAL AND GET PAID

First-deal completion checklist

The run to completion, commission confirmation, and case-close steps. The closing certificate of the programme.

01 Run to completion

Some steps run on the lender's clock, not yours.

Client supported through the lender's completion process

Drawdown or completion confirmed

02 Confirm the commission

Commission or procuration fee invoiced or confirmed

Reconciled against the deal

03 The milestone

Your first deal completed and paid. The programme is complete.

Case closed cleanly in your CRM and filed

Milestone marked: first deal completed and paid

PREFER THIS DONE FOR YOU?

Ready to hand the build over and focus on deals?

It's one of the things we build — hand it over and skip the DIY. · digitalroyalty.co.uk

Talk to us