LAW FIRM LAUNCH PROGRAMME · CHOOSE PRACTICE-MANAGEMENT SOFTWARE

Software shortlist worksheet

Compare two or three tools side by side.

01 What you actually need it to do

List your must-haves before you look at any tool — it stops a slick demo swaying you.

The practice areas and matter types it has to handle

The legal-accounting obligations it must cover

Client-account reconciliations and reporting — generic CRMs rarely do this.

The jobs you do most that it needs to make faster

Your budget per user, per month

02 Score each tool you trial

Shortlist two or three built for law firms, then ask each the same questions.

Tool name and monthly cost per user

Does it handle legal accounting properly? (yes / no / notes)

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Talk to us

How does matter and time recording feel in the trial?

How easy is it to get your data out again later?

Lock-in is the hidden cost — check the exit before the entrance.

What do support and onboarding actually include?

03 Before you commit

The tool you're choosing, and the one thing that decided it

What you still need to set up or migrate in the first week

WE CAN DO THIS FOR YOU

If nothing off-the-shelf fits how you work, the right answer is sometimes a custom system or a bit of glue between tools — we build those for firms.

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